

7th annual Argus Europe Bitumen 2016

9-11 May 2016 | Fairmont Rey Juan Carlos, Barcelona

Confirming bitumen and asphalt speakers from across the region



Juan-Jose Potti President Asefma



Jonathan Weston Editor Bitumen Argus



Keith Stone
Pricing, Innovation &
Improvement Manager
Europe & Africa, Bitumen



Abraham Garcia Prieto Export Executive Cepsa



Carl Robertus, Technical Director, Nynas



José Javier García Pardenilla Managing Director of Ditecpesa Asphalt Products, Ferrovial



Filip Djurovic
Director of
Bitumen Sector



Anton Beloshapkin Head of New Markets Development Gazpromneft



Fredrik Norman Nordic Bitumen Manager Skanska



Gülay Malkoç Technical Director ASMUD



Editor Bitumen
Argus

Exhibitor

Eric Gosse, Vice-President, Total



Meeting Room Sponsor

"The place to be as far as bitumen is concerned"



BOOM FORE



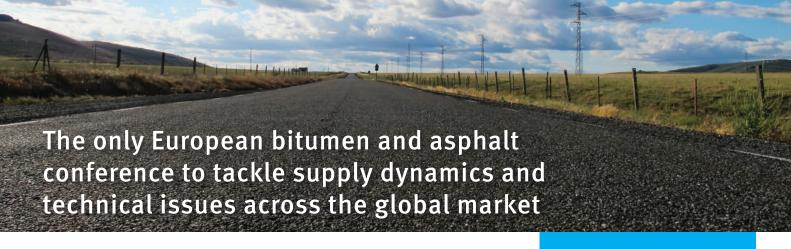


The annual meeting place for asphalt and bitumen professionals

Petroleum

illuminating the markets

Register now at



Collaboration and close dialogue between stakeholders across the bitumen and asphalt supply chain is essential to tackle challenges and take advantage of future opportunities.

New conditions including changing trade flows, lower crude prices and a future of increased maintenance work in the continent means that new methods must be implemented now to stay in control of prices and investment plans.

There is also a growing need for better environmental alteration and increasing sustainability, which is driving companies to look more closely at reducing asphalt temperatures and developing new technologies.

Argus Europe Bitumen 2016 is your opportunity to explore growing demand across the continent and Africa, and tackle the changing landscape head on with a room full of industry experts. Join us for three days of thought-provoking presentations, interactive debate and extensive networking engagements.

Why attend?

- Discover and explore new road developments across Europe
- Unlock regions of growing demand and learn how to expand your business successfully
- Assess the advancement in technology to create more sustainable and durable roads
- Connect with and learn from leading organisations that have successfully navigated the challenging trading environment
- Play your part in the knowledge exchange during the many interactive sessions such as the speed networking and business card exchange, country focus roundtables and pre-event workshops



An exciting list of confirmed attendees:

Argus Europe Bitumen 2016 has already confirmed participation from FM Conway, Tarmac Limited, ICOPAL, Eurovia, Lotos Asfalt, Iver Ships, Atlantic Bitumen and many more...

An unrivaled meeting place for the bitumen / asphalt industry

Argus Europe Bitumen 2016 is the only event offering an unparalleled platform to meet all bitumen and asphalt stakeholders in the one place. Get exclusive market updates with in-depth insight into supply and demand dynamics.





65% C-Level attendees

Countries represented





Hours of networking

15+
Hours of content





Interactive workshops

1-2-1
Networking
Platform

"Argus is not only an opportunity to understand the economics of bitumen, it is the chance to see the potential of technology to improve the environment at the same time"

José Javier García Pardenilla, Managing Director of Ditecpesa Asphalt Products, Ferrovial

Pre-Conference Workshops Interactive Debate - Focused Group Sessions



The pre-conference workshops* at **Argus Europe Bitumen 2016** offer practical insight into key issues for the bitumen and asphalt industry — improving bitumen quality and cutting costs across the value chain.

These moderated, interactive sessions allow for in-depth discussion around a theme and provide an opportunity for participants to make connections and generate collaborative relationships with colleagues from across the European continent and beyond.

Monday 9 May - Workshop One

Improving bitumen quality with new technical solutions using residue as a feedstock

- Creating high value products
- Creating speciality grades of bitumen

Monday 9 May - Workshop Two

Cutting costs across the value chain and overcoming logistical challenges

- Addressing the need to transport bitumen from longer distances
- Identifying new opportunities in Europe and abroad to meet demand
- Cutting costs across the supply chain

Agenda at a Glance

9 May - Pre-conference Workshops

10 May - Conference Day 1

11 May - Conference Day 2

Coffee and Registration

Workshop one

Improving bitumen quality with new technical solutions using residue as a feedstock

Visit the website for more information

Morning Coffee and Registration

Construction strategies and investment plans



Speed Networking & Business Card Exchange

Meet and greet delegates and exchange business cards

Legislation and road developments

Morning Coffee and Networking Break

The impact of refining margins on bitumen production

Exploring bitumen supply and demand dynamics

Funding and financing

Networking Lunch

Workshop two

Cutting costs across the value chain and overcoming logistical challenges

Visit the website for more information

Networking Lunch

Infrastructure and new trading routes

New developments across Europe

Afternoon Coffee and Networking Break



Country Focus Roundtables

Sign up to our roundtable sessions with up to 30 of your peers



Technological advances in the industry

Close of conference day

"Perfect event for exploring global trends, experience sharing and networking"

Anton Beloshapkin, Function Manager of Export and Foreign Assets, Gazpromneft

^{*}Please note the pre-conference workshop is an add-on and cannot be booked alone.



08:30

Morning coffee and registration



09:00

Chairman's opening remarks

Jonathan Weston, Editor Bitumen, Argus

Construction strategies and investment plans

09:10

Keynote address: Strategy 2.0 for the maintenance of roads

- Exploring changes for road maintenance in Spain
- Understanding the impact of communication and social media on our activity

Juan Jose Potti, President, Asefma

Exploring bitumen supply and demand dynamics

09:40

A changing bitumen market

- Overview of fundamentals: How does Europe fit in the global bitumen market?
- Changes in the structure of the bitumen business

Nasreen Tasker, Vice President - Asphalt, Argus

10:10

Global developments in the oil markets and delivering innovation in the bitumen market

 Addressing the changing bitumen supply and demand landscape Keith Stone, Pricing, Innovation Manager, Europe & Africa, Bitumen, Shell

10:40

Speed networking and business card exchange

Speed networking ensures you don't miss out on that vital introduction. You'll be at a table with six of your peers for three minutes. When the bell rings pick up your new business cards and move to the next table for more introductions. A great ice-breaker, that sets up further discussion later on at the show!

11:00 Morning coffee



11:20

Identifying new market opportunities in eastern Europe

- Understanding the current bitumen market in Romania, Bulgaria, Macedonia
- Assessing the supply and demand landscape in eastern Europe
- How are trade flows developing?

Filip Djurovic, Director of Bitumen Sector, NIS

The impact of refining margins on bitumen production

11:50

Exploring the role of petroleum and of the EU refining industry in the transition to a lower carbon society

- Current and future challenges of the European refining industry
- Make or buy? The risks of relocation of industrial activities

Alessandro Bartelloni, Policy Director, FuelsEurope

12:10

Refinery margins and the economics of producing bitumen in Europe

- Understanding the evolution of bitumen pricing in Europe
- Exploring the impact of crude price fluctuations on bitumen prices
- Looking at the changes in regional pricing for bitumen and the factors impacting the changes
- Prospects for demand growth over the next few years

Jonathan Weston, Editor Bitumen, Argus

12:40 Networking lunch



Infrastructure and new trading routes

14:10

How changing bitumen demand in north Africa is impacting European players

- Assessing current and future bitumen demand in Morocco, Egypt and Algeria
- How is the changing landscape affecting chartering and shipping?
- How will the infrastructure in north Africa adapt to supporting the import of bitumen?

Abraham Garcia Prieto, Export Executive, Cepsa

14:40

Trading and operating in a global market: Building new terminals to improve trade

- Developing strategically positioned terminals in the Netherlands and Romania
- Creating security of supply for sustainable business at a time of growing demand
- How will new facilities change the supply and demand landscape in Europe?
- Benefiting from joint-venture partnerships

15.20 Afternoon coffee



15:50

Country focus roundtables

(Sign up to our roundtable sessions with up to 30 of your peers — places are limited to ensure maximum interaction)



Roundtable two: Germany: Trading and distribution across the region

Led by: Rob van Lingen, CEO, Mabanol

Roundtable three: Norway: Logistical challenges in the Nordic landscape

- Volatile Bitumen index in the Nordic market
- The Nordic Bitumen logistic landscape
- Fossil free transportations 2030 in Sweden
 Led by: Fredrik Norman, Nordic Bitumen Manager, Skanska

Roundtable four: Africa: Supply and demand dynamics Led by: Keyvan Hedvat, Editor Bitumen, Argus

Led by: **Keyvan Hedvat**, Editor Bitumen, **Argus**Roundtable five: **The Balkans: Opportunities abound**

in bitumen markets Led by: Damian Kennaby, Director, Oil Markets and Downstream, IHS

Nerissa Scheik, Senior Research Analyst, IHS

16:50

Roundtable conclusions

17:30

Official Conference Party - Mediterranean Networking Fiesta



19:00

Close of conference day one

Visit www.argusmedia.com/euro-bitumen for the latest agenda and speaker list



08:30

Morning coffee and registration



Chairman's opening remarks

Lloyd Thomas, Vice President, Argus Consulting Services

New developments across Europe

Identifying developments and new standards in the Russian bitumen industry

- Understanding the current bitumen market in Russia
- How is Russia adapting its standards and what will be the requirements?
- Exploring the impact on new technological developments

Anton Beloshapkin, Head of New Markets Development, Gazpromneft

10:10

Bitumens today to meet tomorrow's traffic

- Modified bitumen performance under heavy traffic, durability under severe conditions
- Research and development on modified bitumen and asphalt
- Performance and specifications are we on the right track?

Carl Robertus, Technical Director, Nynas

10:40 Morning coffee



11:10

Developing new asphalt mixes and PMBs to meet heavier truck loads and to improve durability

- Mixing standard asphalt with liquid asphalt
- Working with end-users to make R&D activities more effective
- Investing in new laboratory equipment for testing of asphalt material

Ing. Maurizio Aramini, Manager, ANAS S.p.A

Legislation and road developments

New EU legislation to improve road quality and developments in polymer modified bitumen

- Understanding changing legislation to improve the quality
- Exploring specifications and PMBs needed to adapt to a changing climate
- Which models can work to meet public requirement? Gülay Malkoç, Technical Director, ASMUD

12:10

Road agency panel discussion: Strategic planning and development of road networks across Europe

- Contributing to a safer and more sustainable transport system
- Understanding new policies and frameworks on the horizon
- Examining new private-public partnerships (PPP) road projects and investment
- Implementing and investing in new sustainable technologies for recycling techniques
- Exploring new technologies to improve the European road network
- Working more closely with the government in road development Gülay Malkoç, Technical Director, ASMUD

Jan-Erik Lundmark, Head of Department for Maintenance of Paved Roads, Swedish Transport Administration

12:40 Networking lunch



14:10

Innovation: Hybrid bitumen — a new generation of environmental HiMA (highly modified bitumen)

- · Creating more environmentally friendly products
- What are the advancements in hybrid bitumen?

José Javier García Pardenilla, Managing Director of Ditecpesa Asphalt Products, Ferrovial

Technical panel discussion: Implementing new polymer modified bitumen (PMB) that mixes with varying quality crudes

- Refining rubber bitumen with use of waste rubbers while keeping quality constant
- Comparing rubber bitumen production with polymer modified bitumen
- Understanding the benefits of CSRB (chemically stabilised rubber bitumen) for road construction and maintenance

Damian Kennaby, Director, Oil Markets and Downstream, IHS

José Javier García Pardenilla, Managing Director of Ditecpesa Asphalt Products, Ferrovial

Vicente Perez, Technical Director, Cepsa

15:20

Chairman's closing remarks

Lloyd Thomas, Vice President, Argus Consulting Services

15:30 Afternoon coffee





16:00

Close of conference

"Excellent overview of the market, including market drivers, well balanced, relevant topics. Good opportunity for networking and a great atmosphere!"

Marc Rijkaart, Industry Development Manager Fuel Additives, Nalco Champion

Build your own social and networking agenda

Extensive networking opportunities with leading bitumen and asphalt organisations

Argus Europe Bitumen 2016 offers three days of social and business networking activities with key figures from the bitumen and asphalt value chain. Do not miss these exciting opportunities to meet, greet and do business with key stakeholders – all included in your full access conference pass.

Interactive Workshops

Hands-on practical debate in focused groups

Country Roundtables

Topic-led discussion on real business opportunities by county

Networking Coffee and Lunch Breaks

10 opportunities to reboot and refuel with fellow attendees across the three days

Your Networking Agenda

Mediterranean Networking Fiesta!

Unwind and foster deeper relationship at the fully hosted **Europe Bitumen 2016 conference** party — an evening filled with Spanish cuisine and music!

Speed Networking & Business Card Exchange

An energising meet and greet business card exchange

1-2-1 Networking Platform

A pre-conference and onsite messaging and meeting planner exclusive to all attendees.
Build your own agenda, sync meetings to outlook and start messaging conference delegates before the conference begins!



"Very good networking opportunity"

Peter Winter, Partner, Asphaltos

New Opportunities - Expanding Relations - Shaping the Industry

Play a vital role in supporting and enriching the bitumen and asphalt market

Argus Europe Bitumen 2016 will provide dynamic opportunities to acquire market intelligence, cultivate partnerships and enter new markets. A wide range of sponsorship and exhibiting options are available. Whatever your budget, or objective, we will work with you to help achieve all your sales and marketing goals.

Why sponsor?

- Align your company brand with the only conference bringing together the strategic and technical worlds of the bitumen and asphalt industry
- Meet a captive audience of the most senior figures from the European bitumen and asphalt industry
- Maintain your position as a thought-leader and shape the future of the bitumen market
- Network with new and existing clients via the 1-2-1 networking platform, onsite roundtables, speed networking, Mediterranean conference party and numerous social engagements.
- Educate your industry on your solutions by joining our expert speaker panel

Contact us today to start your conversation: **Gaurav Koul**, Tel: +44 (o) 20 7199 5698

Email: gaurav.koul@argusmedia.com



*Based on attendees of Argus Europe Bitumen 2015

Delegates at Argus Europe Bitumen have included:

Eurovia • Lafarge Tarmac • FM Conway • Ferrovial • ICOPAL • LOTOS Asfalt • Krayton Polymers • Cargill • Colas • Eiffage • Eurobitume • Gazpromneft • Arizona Chemical • Atlantic Bitumen • ATPC/VTTI • BB Energy • Bitubulk • BITUCHEM • Bitumina Group • Cepsa • Eni • European Union Road Federation (ERF) • Kuwait Petroleum • MOL • Nynas • OMV Refining & Marketing • Repsol • Saras • Shell • Skanska • Total • Trafigura • Tupras



For the industry, by the industry...

Argus is an independent price reporting agency. We publish market reports, commentary and business intelligence for the global crude, oil products (inc. bitumen), LPG, natural gas, electricity, coal, emissions, bioenergy, fertilizer, petrochemical, metals and transportation industries.



Our conferences and events help to drive innovation, build business communities and facilitate education and professional learning. **Argus Europe Bitumen 2016** will provide an excellent opportunity to benefit from:



- **15+ hours of industry driven content,** your opportunity to develop and enhance your strategic vision and business development plans
- **20+ hours of networking**, enabling you to engage with fellow speakers and conference delegates
- Innovative new formats and sessions, engineered to maximise peer-to-peer interaction and networking
- The exclusive 1-2-1 networking platform, designed specifically to enable you to pre-schedule face-to-face meetings and follow up afterwards
- A variety of private meeting room options allowing you to advance discussions and close business in a private setting

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9-11 May 2016 - Fairmont Rey Juan Carlos, Barcelona

2 day conference pass + Workshop	EMAIL: bitumen@argusmedia.com Quote ref: BrochureDM	FAX: Complete this form and fax to +44 (0)870 441 9873	MAIL: Complete this form and post to the address below
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