ASPHALT IN FIGURES 2022

EAPA

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EAPA is the European industry association which represents the manufacturers of bituminous mixtures, companies engaged in asphalt road construction and maintenance as well as the additive and equipment producers. It has the mission to ensure that the use of asphalt, as the optimum choice for the construction and maintenance of the vital European road infrastructure, is fully appreciated, promoted and implemented. Conscious of the importance of providing information to the public, EAPA is pleased to present to you the data of 'Asphalt in Figures' for the year 2022.

Ralf Pomp
President EAPA

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KEY FIGURES OF THE EUROPEAN ASPHALT INDUSTRY IN 2022

This document provides an overview of the figures of the European asphalt sector until the year 2022. The data refers to production, types of asphalt, applications, re-use/ recycling rates, number of companies and production sites. These figures have been established e.g. with the assistance of the members of the European Asphalt Pavement Association, being at the moment the best available and most reliable data for the asphalt industry.
In some cases, data from some countries were not available, which was marked in the tables as "no data" and accounting zero for the calculation of total figures. In other cases, some countries did not provide the data of a certain year, but this could be estimated based on the historic series of data they did provide over the previous years. This is marked with "*" next to the estimated value.

FIGURE 1. GRAPH OF TOTAL PRODUCTION

TOTAL PRODUCTION OF HOT AND WARM MIX ASPHALT FROM 2008 TO 2022 (IN MILLION TONNES)

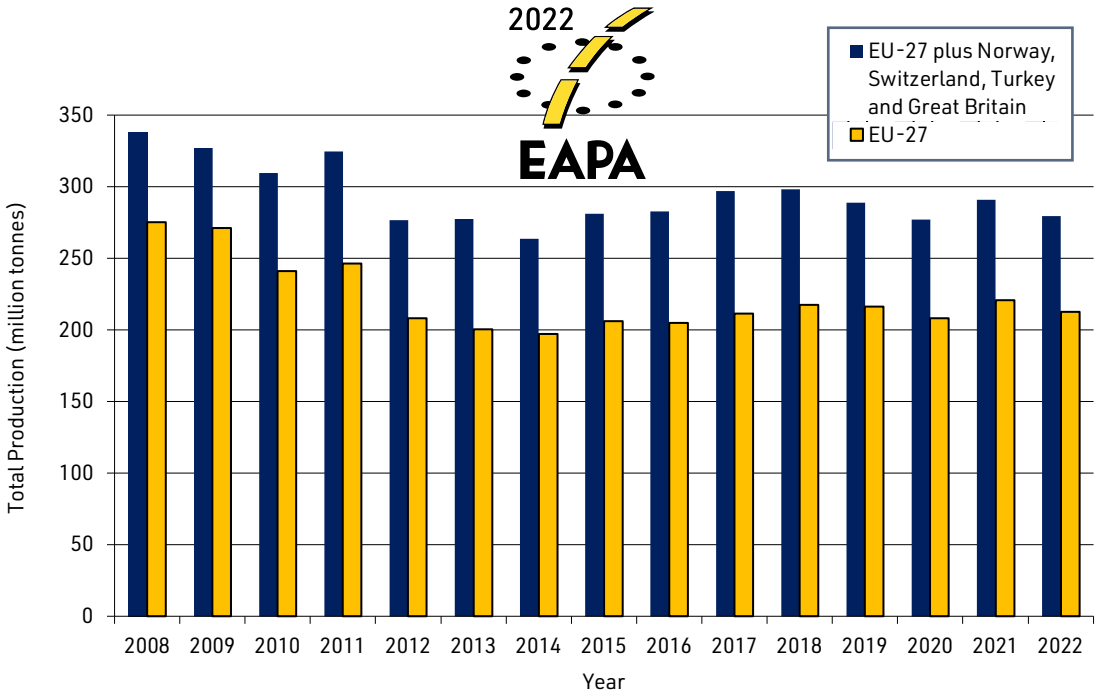

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TABLE 1. TOTAL PRODUCTION

TOTAL PRODUCTION OF HOT AND WARM MIX ASPHALT FROM 2012 TO 2022 (IN MILLION TONNES)

Country	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Austria	7,2	7,0	7,2	7,2	7,4	7,4	7,5	7,5	7,4	7,3	6,5
Belgium	5,6	5,3	5,2	5,0	5,1	5,6	5,8	5,2	4,3	4,6	4,9*
Bulgaria	no data	no data	no data	2,0*	2,0*	2,0*	2,0*	2,0*	2,0*	2,0*	2,0*
Croatia	2,5	2,8	2,3	2,2	2,2	2,2	2,5	2,6	2,3	2,7	2,8
Cyprus	no data	no data	no data	no data	0,2*	0,2*	0,2*	0,2*	0,2*	0,2*	0,2*
Czech Republic	5,6	5,4	6,4	8,0	6,7	7,4	7,9	6,8	6,7	7,2	6,8
Denmark	3,6	3,7	3,7	3,7	3,8	4,0	3,9	3,5	3,9	3,6	3,5
Estonia	1,1	1,2	1,3	1,5	1,5	1,7	1,6	1,6	1,7	1,7	1,4
Finland	4,5	4,5	4,7	5,4	5,9	6,4	6,1	5,5	7,6	6,1	no data
France	35,3	35,4	31,9	31,5	33,6	33,7	35,0	35,8	31,9	34,7	30,7
Germany	41	41,0	39,0	39,0	41,0	42,0	41,0	40,0	38,0	38,0	39,0
Great Britain	18,5	19,2	20,6	21,9	22,0	22,7	22,9	25,2	23,0	25,7	24,2
Greece	1,6	2,7	2,7*	2,5*	2,3*	2,3*	2,3*	2,3*	2,3*	2,3*	2,3*
Hungary	2,5	2,7	3,8	3,9	2,8	2,6	4,7	5,0	4,8	4,9	4,5
Iceland	0,2	0,2	0,3	0,3	0,3*	0,3*	0,3*	0,3*	0,3*	0,3*	0,3*
Ireland	1,9	1,8	1,8	1,9	1,9	2,0	1,9	2,0	1,9	1,9	1,9
Italy	23,2	22,3	22,3	23,1	23,1	23,7	26,0	30,1	30,1*	37,6	37,6
Latvia	0,6*	0,6*	0,6*	0,6*	0,6*	0,6*	0,6*	0,6*	0,6*	0,6*	0,6*
Lithuania	1,3	1,3*	1,3*	1,6	1,6	1,6*	1,6*	1,6*	1,6*	1,6*	1,6*
Luxembourg	0,6	0,7	0,7*	0,7	0,7*	0,9	0,9*	0,9*	0,9*	0,9*	0,9*
Malta	no data	no data	no data	no data	0,1*	0,1*	0,1*	0,1*	0,1*	0,1*	0,1*
Netherlands	9,2	9,7	9,0	8,0	8,2	8,1	7,9	7,7	7,1	7,2	6,2
Norway	6,3	6,4	7,0	6,9	7,2	7,8	7,5	7,7	6,9	6,9	6,4
Poland	21,1	18,2	16,5	18,5	19,0*	19,0*	19,0*	19,0*	19,0*	19,0*	19,0*
Portugal	6,4*	6,4*	6,4*	6,4*	6,2*	6,2*	6,2*	3,1	3,4	4,0	3,1
Romania	3,2	4,1	4,5	4,5*	4,5*	4,5*	4,5*	1,7	1,0	1,0*	1,1
Serbia	no data	no data	1,3	1,3	1,3*	1,3*	1,3*	1,3*	1,3*	1,3*	1,3*
Slovakia	1,9	1,6	1,5	2,7	1,9	2,0	2,3	2,4	2,2	2,4	2,5
Slovenia	1,1	1,2	1,4	1,6	1,6	1,8	2,0	1,9	1,9	2,1	2,1
Spain	19,5	13,2	14,5	16,4	13,1	15,2	16,0	18,8	17,1	18,9	17,1
Sweden	7,7	7,6	8,5	8,2	8,2*	8,2*	8,2*	8,2*	8,2*	8,2*	8,2*
Switzerland	4,8	4,8	6,5	6,5*	6,5*	6,5*	6,5*	5,5	5,5*	5,5*	5,5*
Turkey	38,4	46,2	30,9	37,9	40,4	46,9	41,7	32,7	31,7	30,3	30,1
EU-27	**208,2**	**200,5**	**197,1**	**206,0**	**204,9**	**211,2**	**217,6**	**216,2**	**208,3**	**220,7**	**212,5**
Europe	**276,4**	**277,3**	**263,7**	**280,9**	**282,5**	**296,7**	**297,9**	**288,9**	**276,9**	**290,6**	**279,4**
USA	326,9	318,1	319,0	331,0	340,0	344,0	353,0	382,0	370,0	392,0	no data
South Africa	5,7	5,5	5,4	4,8	4,8	4,1	4,2	4,1	2,3	2,8	3,1

Data marked with "*" estimated based on historic data
The figures of Great Britain until 2018 refer only to Members of the Mineral Products Association. The values from 2019 are extrapolations for the whole country.
The figures of Romania refer only to the maintenance and construction of the national road network and highways. Departamental roads or streets in city are not included .
The figures of Europe include data from EU-27 countries plus Great Britain, Norway, Switzerland and Turkey.

TABLE 2. SURFACE, BINDER AND BASE COURSES

APPLICATION IN SURFACE-, BINDER- AND BASE COURSES OF TOTAL ANNUAL HOT AND WARM MIX ASPHALT PRODUCTION 2022 (IN %)

Country	Surface course	Binder course	Base course
Austria	60	10	30
Belgium	53	0	47
Croatia	61	5	34
Czech Republic	55	22	23
Denmark	46	6	48
Estonia	63	5	32
Hungary	61	31	8
Norway	80	10	10
Portugal	68	18	14
Romania	28	25	47
Slovakia	70	19	11
Slovenia	55	6	39
Spain	75	19	6
Turkey	36	39	25

TABLE 3(A). SURFACE COURSES

USE OF DIFFERENT TYPES OF ASPHALT MIXES IN SURFACE COURSES IN 2022 (IN %)

Country	Asphalt concrete EN 13108-1	Asphalt concrete for very thin layers EN13108-2	Soft Asphalt EN 13108-3	Hot Rolled Asphalt EN 13108-4	Stone Mastic Asphalt EN 13108-5	Mastic Asphalt EN 13108-6	Porous Asphalt EN 13108-7
Austria	84,0	0,0	0,0	0,0	15,0	1,0	0,0
Belgium	72,5	0,2	0,0	0,0	25,1	1,3	0,8
Croatia	93,0	0,5	0,0	0,0	6,5	0,0	0,0
Czech Republic	81,8	0,3	0,0	4,9	11,5	1,2	0,3
Denmark	59,5	0,0	0,0	0,0	39,9	0,0	0,6
Estonia	92,3	0,0	0,0	0,0	7,1	0,0	0,6
Hungary	96,5	0,0	0,0	0,0	3,4	0,1	0,001
Portugal	91,0	0,0	0,0	0,0	4,0	0,0	5,0
Romania	87,0	0,0	0,0	0,0	13,0	0,0	0,0
Slovakia	90,5	0,0	0,0	0,0	8,0	1,0	0,5
Slovenia	92,5	0,0	0,0	0,0	7,0	0,0	0,5
Spain	86,0	10,6	0,0	0,0	2,4	0,0	1,0
Turkey	92,4	0,0	0,0	0,0	7,6	0,0	0,0

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> Feed system from hydrogen source
> Pressure control section | can fulfill the following functions:
- Trailer delivery
- Connection of electrolysis, pipeline, or storage tanks
- Hydrogen distribution in the pipe system

> Multi-fuel burner including hydrogen regulation line, burner control
> Plant components adapted to hydrogen operation
> Complete solution from a single source

CONTROL SYSTEM

> Integrated control system | full transparency
> Mixed firing | highest flexibility
> Fuel switching on the fly, without shutdown | low losses

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TABLE 3(B). SURFACE COURSES

APPLIED AREA OF DIFFERENT TYPES OF ASPHALT MIXES IN SURFACE COURSES IN 2022 (IN MILLION M2)

Country	Asphalt concrete EN 13108-1	Asphalt concrete for very thin layers EN13108-2	Soft Asphalt EN 13108-3	Hot Rolled Asphalt EN 13108-4	Stone Mastic Asphalt EN 13108-5	Mastic Asphalt EN 13108-6	Porous Asphalt EN 13108-7
Croatia	14,61	0,16	0,00	0,00	1,08	0,00	0,00
Czech Rep	19,00	0,10	0,00	0,00	7,80	0,50	0,10
Denmark	12,50	0,00	0,00	0,00	8,00	0,00	0,20
Hungary	34,62	0,00	0,00	0,00	2,78	0,13	no data
Portugal	7,00	0,00	0,00	0,00	0,20	0,00	0,16
Romania	0,62	0,00	0,00	0,00	1,24	0,00	0,00
Slovenia	12,50	0,00	0,00	0,00	0,80	0,00	0,05

TABLE 4(A). WARM MIX ASPHALT

PRODUCTION OF WARM MIX ASPHALT FROM 2013 TO 2022 (IN MILLION TONNES)

Warm Mix Asphalt (WMA): bituminous mixture, as defined in Standard Series EN 13108, manufactured by using a series of technologies, which allow a significant reduction of production and installation temperatures, compared to the equivalent hot mix asphalt.

Note 1: this definition excludes asphalt mixes manufactured with bituminous emulsion.
Note 2: normally temperature reductions are of at least 20 K.

Country	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Austria	0,000	0,000	0,000	0,000	no data	no data	no data	no data	no data	0,150
Belgium	no data	no data	<0,05	no data	<0,050	0,100	0,200	0,300	4,630*	0,167
Croatia	0,000	0,040	0,060	0,060	no data	no data	no data	0,075	0,080	0,080
Czech Rep	0,030	0,001	0,020	0,007	0,070	0,080	0,001	0,001	0,010	0,010
Denmark	0,120	0,200	0,200	0,250	0,340	0,330	0,320	0,320	0,330	0,310
Estonia	no data	no data	no data	no data	no data	no data	no data	no data	0,00015	0,001
Finland	0,000	0,120	0,240	0,310	0,430	0,310	0,200	0,200	0,200	no data
France	3,550	4,023	4,552	4,324	3,824	3,728	4,305	4,058	6,520	7,795
Germany	no data	no data	no data	no data	no data	no data	no data	no data	no data	0,500*
Great Britain [1]	<1,000	<1,000	no data	<0,300	<1,000	<1,000	>1,000	1,000	1,000*	>1,500*
Hungary	0,020	0,038	0,070	0,208	0,210	0,000	0,180	0,350	0,000	0,014
Ireland	no data	no data	no data	no data	no data	no data	no data	no data	no data	0,200
Netherlands	0,060	0,133	0,100	0,100*	0,060	no data	no data	no data	no data	no data
Norway	0,380	0,540	0,592	0,502	0,869	1,339	1,740	1,851	1,754	1,687
Portugal	no data	no data	no data	no data	no data	no data	0,100	0,500	1,010	0,200
Slovakia	no data	no data	0,014	0,035	0,050	0,030	0,035	0,004	0,011	0,100*
Slovenia	0,000	0,000	0,000	0,000	0,050	0,002	0,000	0,040	0,001	0,160
Spain	0,086	0,140	0,140	0,060	0,200	0,180	0,380	0,500	0,650	0,450
Switzerland	0,870	0,388	no data	no data	no data	no data	0,500	no data	no data	no data
Turkey	no data	no data	0,080	0,151	0,077	0,000	0,000	0,000	0,000	0,130
USA [2]	69,0	103,0	109,0	106,0	133,0	143,0	150,0	169,0	85,0	no data

* Data not available. Estimated based on historic data
1 Figures from Great Britain are estimated (data not provided from all MPA members and extrapolated).
2 Figures from USA up to 2020 include also the production of asphalt at HMA temperature but using WMA technologies. The values of WMA actually produced at reduced temperature were 72,1 Mt in 2018, 72,0 Mt in 2019 and 84,0 Mt in 2020. The figure in 2021 refers to WMA at reduced temeprature.

TABLE 4(B). COLD BITUMINOUS MIXES

PRODUCTION OF COLD BITUMINOUS MIXES FROM 2012 TO 2022 (IN TONNES)

Cold Bituminous Mixtures: the aggregate is not heated before being mixed with the binder. Consider only mixes manufactured at ambient temperature, with emulsion, including in-plant re-use and excluding in-situ re-use

Country	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022
Austria	20.000	30.000	no data	no data	no data	no data	no data	no data	no data	no data	no data
Belgium	27.000	30.000	no data	20.000	20.000	10.000	5.000	no data	no data	15.000	14.399
Croatia	23.000	32.000	no data	no data	no data	no data	no data	no data	no data	0	no data
Czech Rep	4.421	9.570	40.000	5.400	5.000	4.000	4.000	6.000	6.000	7.000	6.000
France	1.460.000	1.550.000	1.418.000	1.808.000	1.858.000	1.977.000	1.975.000	1.622.000	1.741.000	2.220.000	1.744.000
Hungary	15.400	58.800	40.000	60.000	30.000	50.000	50.000	60.000	70.000	40.000	0
Portugal	no data	no data	no data	no data	no data	no data	no data	30.000	50.000	30.000	30.000
Romania	2.000	2.625	no data	no data	no data	no data	no data	8.000	109.000	109.000*	11.000
Slovakia	0	no data	0	1.000	2.400	1.000	1.000	3.000	0	600	417
Spain	92.400	86.700	150.000	94.000	190.000	80.000	100.000	110.000	110.000	83.000	45.000
Sweden	90.000	90.000	100.000	100.000	no data	no data	no data	no data	no data	no data	no data

* Data not available. Estimated based on historic data

TABLE 4(C). SURFACE APPLICATIONS

APPLICATION OF SLURRY SEAL (SS) & MICRO-SURFACING (MS) AND SURFACE DRESSING (SD) IN 2022 (IN MILLION M²)

Country	Slurry Seal & Micro-Surfacing	Trend '20/'21	Surface Dressing
Croatia	0,02	no data	no data
Czech Republic	1,70	=	0,70
Denmark	no data	=	2,50
Estonia	no data	no data	12,00
France	28,00	no data	132
Hungary	no data	no data	no data
Portugal	0,50	0,01	0,10
Romania	0,01	>	0,08
Slovakia	no data	no data	no data
Spain	31,40	<	5,20
Turkey	no data	no data	199,40

* Data not available. Estimated based on historic data

TABLE 5. RE-USE AND RECYCLING

RE-USE AND RECYCLING OF RECLAIMED ASPHALT IN 2022

Country	Total amount of site-won asphalt generated in 2022 in tonnes	Amount of reclaimed asphalt available to be used by the asphalt industry in 2022 in tonnes	% of available reclaimed asphalt used in							Total Re-use	Total Recycling	Put to Landfill/Other Apllication/Unknown
			Hot and Warm Mix Asphalt Production	Half Warm Mix Asphalt Production	On-Site Cold Recycling**	Plant Cold Recycling**	Unbound Road Layers	Other Civil Engineering Applications	Put to Landfill/Other Applications/ Unknown			
Austria	1.900.000	800.000	85	0	5	0	10	0	0	90	10	no data
Belgium	1.684.000	1.025.000	100	0	0	0	0	0	0	100	0	0
Croatia	270.000	240.000	42	0	2	19	no data	no data	no data	63	no data	no data
Czech Rep	2.800.000	2.500.000	30	0	15	0	15	10	30	45	25	30
Denmark	1.306.000*	1.106.000	no data	no data	no data	no data	4	no data	no data	96	4	0
France	no data	7.340.000	45	no data	no data	no data	no data	no data	no data	100	0	0
Germany	14.800.000	12.876.000	87	0	0	0	13	0	0	87	13	0
Great Brit	5.814.442	no data	no data	no data	no data	no data	no data	no data	no data	38*	61*	<1*
Hungary	150.000	180.000	10	0	10	74	3	3	0	94	6	0
Ireland	500*	500*	45*	no data	no data	no data	no data	no data	no data	45	no data	no data
Italy	11.000.000*	9.200.000*	no data	no data	no data	no data	no data	no data	no data	no data	no data	no data
Norway	>1.600.000	1.600.000	no data	no data	no data	no data	no data	no data	no data	58	42	0
Romania	34.000*	34.000*	0	0	95	0	5	0	0	95	5	0
Slovenia	305.000	51.000	58	0	9	0	14	9	10	67	23	10
Spain	1.900.000	2.000.000	66	~0	7	~0	24	0	3	73	24	3
Turkey	1.920.400	1.728.360	12	0	0	7	81	0	0	19	81	0

* Data not available. Estimated based on historic data

**** Cold recycling** includes stabilisation with bitumen emulsion, foamed bitumen and/or cement.

Site-won asphalt is material in the form of milled asphalt road layers or as slabs ripped up from asphalt pavements, or being asphalt from reject, surplus or failing production. These materials will require assessment and often processing before being suitable as a constituent material.
Reclaimed asphalt (RA) is the processed site-won asphalt, suitable and ready to be used as constituent material for asphalt, after being tested, assessed and classified according to the standard EN 13108-8. Processing can include one or more of: milling, crushing, sieving (screening), blending, etc.
Asphalt re-use: operation by which reclaimed asphalt (RA) is reincorporated into the pavement, with the aggregates and the aged bituminous binder performing the same function as in their original application. Note: This is independent of manufacturing temperature, road layer, etc. Hence, it would include, for example, the manufacturing of cold mix asphalt from former warm or hot mix asphalt.
Asphalt recycling: operation by which reclaimed asphalt (RA) is used as foundation, fill or road material, with the recovered aggregate and bitumen performing a lesser (or alternative engineering) function than in the original application. Note: This means that, traditionally, the term "recycling" has been mistakenly used to also refer to "re-use" operations.

TABLE 6. COMPANIES IN THE ASPHALT INDUSTRY

COMPANIES IN THE ASPHALT INDUSTRY IN THE PERIOD 2020 - 2022

Country	Production only			Production & Laying			Laying only		
	2020	2021	2022	2020	2021	2022	2020	2021	2022
Austria	0	no data	no data	67	67	66	0	no data	no data
Belgium	3	3*	0	17	17*	37	no data	no data	no data
Croatia	no data	no data	no data	no data	48	40	no data	10	6
Czech Rep	29	29	34	23	22	19	>40	>40	>40
Denmark	0	0	no data	7	6	6	~10	~10	~10
Estonia	2	2	2	8	8	7	15	14	17
Finland	0	0*	0*	10	10*	10*	15	15*	15*
France	0	0*	0*	30	30*	30*	1383	1383	1383*
Germany	255	257	255	148	142	140	3.000	>3000	>3000
Great Brit[1]	10	10	10	25	25	25*	>200	>200	>200*
Hungary	2	2	2	35	36	37	50	51	55
Ireland	1	1	1	22	23	23	25	20*	20*
Italy	400*	400	400*	380*	390	390*	>2.500*	>2.500	>2,500*
Norway	2	1	1	11	11	10	no data	no data	no data
Portugal	10	5	7	49	65	71	10	36	36*
Slovakia	2	2	2	30	30	30	5	5	5
Slovenia	2	3	2	14	15	16	0	>40	>35
Spain	6	6	6	225	225	225	150	150	150
Turkey	11	10	10	349	332	332	>100	>100	>100

* Data not available. Estimated based on historic data

The figures of Great Britain until 2018 refer only to Members of Mineral Products Association. The value from 2019 is an extrapolation for the whole country.

TABLE 7. PRODUCTION SITES

NUMBER OF PRODUCTION SITES IN THE PERIOD 2020 - 2022

Country	Stationary Plants			Mobile plants			All plants that are fit for hot and warm recycling****		
	2020	2021	2022	2020	2021	2022	2020	2021	2022
Austria	114	114	114	no data	no data	no data	90	no data	100
Belgium	36	36	37	0	0	0	15	31	34
Croatia * **	53*	56	56	1*	0	1	14*	22	22
Czech Rep	103	108	104	2	2	2	78	85	80
Denmark	38	37	35	no data	no data	no data	37	36	34
Estonia	10	11	11	12	13	11	17	18	19
France * **	433	423	421	40	40	38	>370	>370	>370
Germany	541	535	534	no data	no data	no data	538	530	530
Great Brit * **	265	275	273	no data	no data	no data	170*	145*	150*
Hungary	90	91	89	3	4	4	50	50	51
Ireland	42	43	43	no data	no data	no data	17	18	24
Italy * **	380*	390	390*	20*	10	10*	no data	400	400*
Norway	85	75	75	5	4	4	65	72	72
Portugal * **	69	85	90	24	21	22	44	40	42
Romania	no data	no data	7	no data	no data	7	no data	no data	no data
Slovakia	50	50	50	4	4	4	0	0	0
Slovenia	16	16	16	2	2	2	6	6	6
Spain	325	325	325	70	70	70	114	127	127
Turkey * **	136	144	144	527	523	523	no data	no data	no data

* Data not available. Estimated based on historic data
** One or more plants are operated and owned by the road administration
*** One or more plants are operated and owned by the road administration and/or municipalities
**** Total of stationary and mobile plants
**** This can be all types, e.g. batch plants and/or drum mixer plants and/or plants with parallel drum.

INTERESTING SITES

www.eapa.org	European Asphalt Pavement Association
www.sdruzeni-silnice.cz	Road Contractors Association Prague
www.asfaltindustrien.dk	Danish Asphalt Pavement Association
www.vbwasfalt.nl	Dutch Asphalt Pavement Association
www.asfaldiliit.ee	Estonian Asphalt Pavement Association
www.infra.fi	Infra Contractors' Association, Finland
www.routesdefrance.com	Routes de France
www.asphalt.de	German Asphalt Association
www.gestrata.at	Gestrata, Austria
www.hapa.hu	Hungarian Asphalt Pavement Association
www.siteb.it	Italian Asphalt Association
www.eba.no	EBA - Norwegian Contractors Association
www.pswna.pl	Polish Asphalt Pavement Association
www.apdp.ro	Professional Association of Roads and Bridges of Romania Sch-
www.mischgut-industrie.ch	weizerische Mischgut-Industrie
www.saav.sk	Slovakian Asphalt Pavement Association
www.zdruzenje-zas.si	Slovenian Asphalt Pavement Association
www.asefma.es	Spanish Asphalt Association
www.asmud.org.tr	Turkish Asphalt Contractors Association
www.mineralproducts.org	UK Minerals Products Association
www.vegagerdin.is	Icelandic Road Administration
www.pch.public.lu	L'administration des Ponts et Chaussées Luxembourg Lithuanian
www.lra.lt	Road Administration
www.h-a-d.hr	Croatian Asphalt Association
www.highway.rs	Highway Institute Serbia
www.asphaltpavement.org	US National Asphalt Pavement Association
www.aapa.asn.au	Australian Asphalt Pavement Association
www.ohmpa.org	Ontario Hot Mix Producers Association
www.sabita.org	South African Asphalt and Bitumen Association
www.dohkenkyo.or.jp	Japan Road Contractors Association

MEMBERS

- Asefma - Spanish Association of Asphalt Producers
- Asfaltindustrien - Danish Asphalt Pavement Association
- ASMUD - Turkish Asphalt Contractors Association
- Dutch Construction and Infrastructure Contractor's Association
- HAD - Croatian Asphalt Association
- German Asphalt Pavement Association
- EBA - Norwegian Contractors Association
- ESTICA - Estonian Infra Construction Association
- HAPA - Hungarian Asphalt Pavement Association
- IAPA - Irish Asphalt Pavement Association
- Infra Contractors Association, Finland
- MPA - Mineral Products Association, UK
- NCC AB, Sweden
- Peab, Asphalt AB, Sweden
- Czech Road Contractors Association
- ZAS - Slovenian Asphalt Pavement Association
- Routes de France - French Contractors Association

ASSOCIATE MEMBERS

- Ammann Group
- Arkema Group
- Benninghoven
- BASF
- Cargill
- Caterpillar Paving Products Inc
- CFF GmbH
- CRH plc.
- Dow
- Evonik Resource Efficiency GmbH
- GBS Bitumen
- infraTest
- Ingevity Holdings sprl
- Iterchimica
- Fliegl Bau- und Kommunaltechnik GmbH
- HyWax
- J. Rettenmaier & Söhne GmbH & Co
- Kraton Polymers Nederland B.V.
- Marini
- Q Point
- Ruthman GmbH
- Ravago Chemicals
- Sasol Germany GmbH
- Smart Site Solutions GmbH
- Sripath Technologies LCC
- Vialit Asphalt GmbH
- Joseph Vögele AG
- Volvo Construction Equipment
- Zydex Industries

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